

Fast Food Fax

Feb. 27, 2006

Trade sentiment was mostly steady. Demand was fair to instances fairly good. In the parts complex, breasts items were fully adequate. Dark meat cuts were readily available and slow to clear. Wings were at least sufficient. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 8, No 09

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Feb. 11, 2006

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	29,284	17,278	60,670	107,232
Percentage	27%	16%	57%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,497	3.25
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	4,277	3.99
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	15,445	14.40
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	6,065	5.66
		29,284	27.30

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
Dec 24	214,236	102	175,082	102	202,592	103	165,290	102	151,687	92
Dec 31	214,522	103	173,711	101	202,327	104	165,853	102	142,014	94
Jan 07	214,539	102	175,389	101	199,037	101	163,077	100	150,026	106
Jan 14	213,152	102	172,309	99	206,253	103	169,101	102	167,302	112
Jan 21	215,439	102	174,272	101	210,677	101	172,026	101	154,485	92
Jan 28	213,124	100	174,421	102	212,380	102	173,401	101	162,972	105
Feb 04	213,110	100	173,835	101	215,227	102	176,335	102	163,305	100
Feb 11	213,263	100	175,742	100	214,095	103	175,122	102	164,473	101
Feb 18	215,334	101	174,372	99	213,152	102	173,482	101	162,394	99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 02/27/06				
NEW YORK Grade A Ice-packed	55-58	56.59	57.17	69.78
CHICAGO Grade A Ice-packed	52-55	55.90	56.23	66.14
LOS ANGELES Grade A Ice-packed	76	74.21	74.26	78.95
12-CITY COMPOSITE Weighted Avg.		62.94	63.59	71.52
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 69.00)		67.99	68.19	72.77
SOUTHERN STATES FOB Whole Body 5 Day Avg.		39.03	39.42	51.40

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>2/24/06</u>	<u>2/24/06</u>	<u>02/27/06</u>
Breast - B/S	105.91	99.98	112.50
Tenderloins	91.46	93.87	139.50 (Line run)
Breast - Line Run	58.92	56.85	59.00 (Whole)
Leg Quarters	22.40	16.48	21.00
Wings	99.88	97.29	101.50